



AN ECOSYSTEM
FOR THE
TOTAL SUCCESSFUL
YOU

CORPORATE PROFILE



TABLE OF CONTENT

O1 ABOUT BAS CAPITAL LIMITED

02 ABOUT BAS GROUP

03 OUR VALUES

04 MISSION & VISION

05 OUR ENTITIES

06 OUR BOARD STRUCTURE

07 BOARD PROFILE

08 OUR LEADERSHIP

09 OUR TRACK RECORDS



About **BAS Capital Limited**

BAS Capital Limited, a member of the BAS Group, is registered with the Securities and Exchange Commission. We specialize in investment advisory services across various asset classes and types for both individual or institutional clients, providing comprehensive financing solutions and reliable investment opportunities tailored to your total success.

Aligned with the BAS Group's mission, we harness our expertise and professional capabilities to seek, create, and stimulate opportunities that deliver long-lasting solutions and verifiable investment returns. Our commitment is to partner with you to ensure a prosperous financial future, supporting your unique goals and aspirations. Our holistic approach encompasses corporate finance, Investments and other advisory services. Our team of financial experts is dedicated to crafting low risk to high-yield plans that foster steady and consistent growth, reflecting your personal investment style and objectives.

In harmony with the BAS Group's vision, we aspire to be a leading, innovative, and global service arm that transforms businesses.



About **BAS Group**

BAS GROUP is a comprehensive financial ecosystem, crafted to offer effortless solutions, enabling individuals and businesses to confidently navigate and flourish within the ever-evolving economic terrain of today.

We operate a forward-thinking, innovation-fueled Integrated Financial & Wealth Services Group. Our ecosystem comprises business spanning sectors like Financial Advisory, Wealth Management, Insurance, Technology and Banking. Our offerings are meticulously crafted to not only meet but surpass the needs and expectations of our valued clients.

BAS GROUP is guided by the mission to harness its expertise and professional knowledge to actively pursue, innovate, and foster opportunities for our clients, stakeholders, and society as a whole.

Since 2020, BAS group has been accomplishing several feats that are true to its vision of being pioneering, innovative, and globally renowned service group dedicated to transformation. Our component companies are licensed and regulated by several established authorities like the Securities and Exchange Commission(SEC), Central Bank of Nigeria (CBN), and the National Health Insurance Authority (NHIA) and much more.



OUR **VALUES**

Creativity - Innovation - Trust - Empathy



Creativity: We constantly improve.



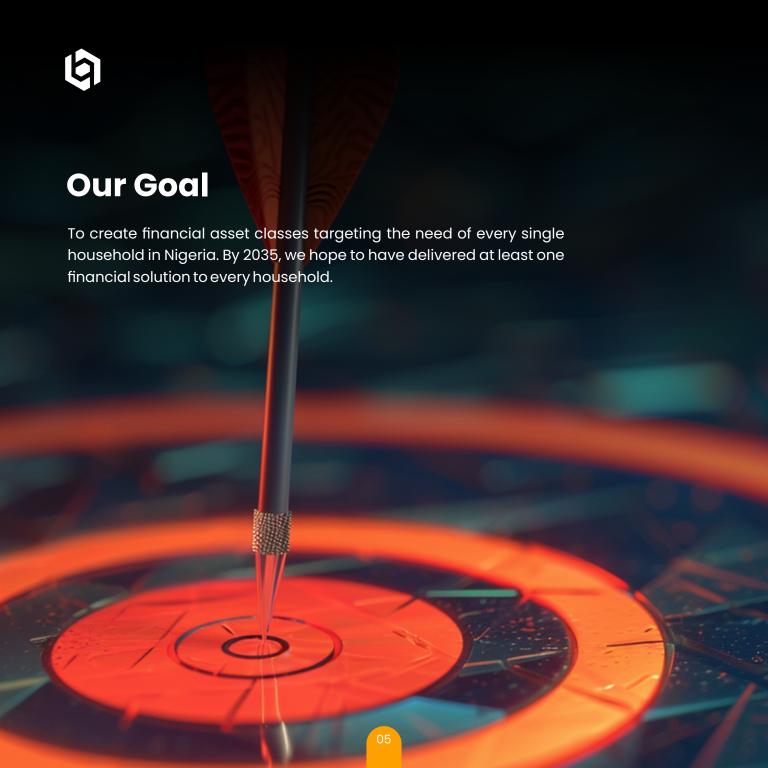
Innovation: We are steps ahead.



Trust:
We don't
compromise



Empathy: We understand





VISION

Our vision is to build a leading, innovative, global service group that transforms businesses.



MISSION

BAS will utilise its knowledge and professional capabilities to seek, create and stimulate opportunities for its clients, stakeholders and the society at large to deliver long lasting solutions and verifiable investment opportunities.







OUR ENTITIES STRUCTURE





It All Begins With Wealth

Unlock your path to prosperity with our expert guidance on strategic wealth creation strategies, empowering you to build a robust financial future.





OUR SERVICES

BAS CAPITAL

BAS Capital is a licensed Investment Advisor fully licensed and recognized by the Securities and Exchange Commission (SEC). In Nigeria's finance world, we stand out as a reliable partner.

Think of us as your smart companion, ready to help with funding for individuals and small businesses. Our main aim is to keep you organized and financially stable by making wise decisions about where to invest or get funds, through our advice and management services.

At BAS Capital, we have a methodical approach to handling corporate finance, accounting, audits, and tax advice. We create plans that fit your unique style and goals. Our team of financial and tax experts is well-prepared to plan for your financial future, ensuring steady and consistent growth. We're like superheroes for businesses, helping them thrive and succeed. It's like an exciting story of financial partnership, with BAS Capital guiding the way.

At BAS Capital Limited, we pride ourselves on the significant impact we make through our specialized

services. Our comprehensive approach ensures that each client receives personalized solutions tailored to their unique needs and goals.

Financial Advisory:

We leverage our extensive knowledge and expertise to provide unparalleled financial advisory services. Our team of experts helps clients navigate complex financial landscapes, offering strategic advice that leads to informed decision-making and sustainable growth. Whether you're an individual or an institution, our financial advisory services are designed to maximize your financial health and performance.

Wealth Advisory:

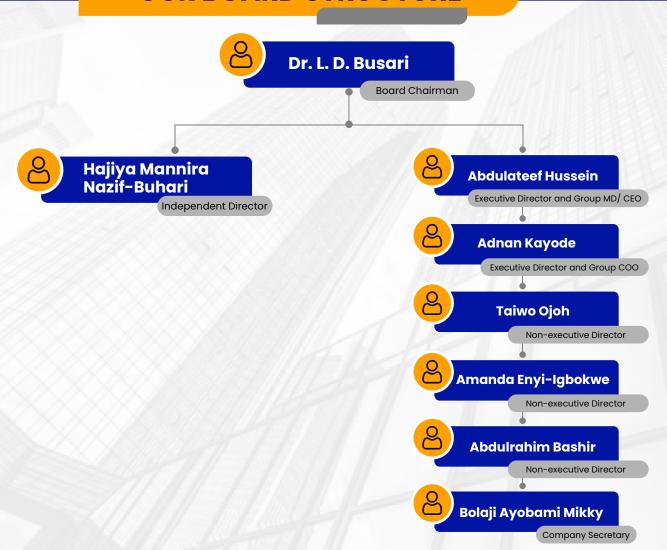
Our wealth advisory services are crafted to cater to high-net-worth individuals and families. We offer personalized financial counseling, brokerage, and transaction services, ensuring that your wealth is managed efficiently and effectively. Our approach is holistic, taking into account your long-term goals and aspirations to create a wealth management plan that secures your financial future and legacy.

Real Estate Advisory:

In the realm of real estate, BAS Capital Limited stands out for its comprehensive advisory services. We assist clients in navigating the complexities of real estate investments and transactions, providing insights and strategies that lead to profitable outcomes. Our real estate advisory services are designed to help you make informed decisions, whether you are buying, selling, or managing real estate assets.



OUR BOARD STRUCTURE





BOARD PROFILE

Dr. L. D. Busari - Board Chairman

Dr. Busari boasts over 30 years of experience leading and coordinating government policies within the sugar industry. His most recent role was as the Executive Secretary of the National Sugar Development Council, a position he held from 2017 to 2021.

With a PhD and MSc in Agronomy, Dr. Busari's career trajectory began as an agronomist and evolved into roles such as Head of the Sugarcane Research Programme and National Coordinator of Research Programmes.

Before his tenure at the National Sugar Development Council, Dr. Busari served as an Assistant Director in the Federal Ministry of Science and Technology.



BOARD PROFILE



Hajiya Mannira Nazif-Buhari - Independent Director

Mannira Nazif-Buhari holds the position of Principal Partner at Tedran Consulting, where she contributes over 26 years of invaluable experience in the oil and gas sector.

Her extensive expertise covers a wide range of areas including finance, accounting, corporate planning, strategy development, reorganization, systems management, human capacity development, facilities management, and consulting.

She obtained her Bachelor's degree in Accounting from the University of Maiduguri, Nigeria, and further pursued her education by earning a Master's degree in Accounting and Finance from the University of Northampton, UK.



Taiwo Ojoh - Non-executive Director

Taiwo is a Chartered Accountant with broad expertise in initiating, organizing, and completing transactions spanning multiple sectors including financial services, oil and gas, alternative energy, telecommunications, manufacturing, hospitality, and real estate.

He graduated from Oxford Brookes University and holds fellowships from both the ACCA and ACA. Additionally, he is a member of the Association of Certified Fraud Examiners (USA).

Taiwo Ojoh also holds accreditations in FCCA, FCA, ACFE, ACIPM, LIFA, and has earned an MBA, MSc, and BSc (Hons).



BOARD PROFILE

Amanda Enyi-Igbokwe - Non-executive Director

Ebubechi Amanda Enyi-Igbokwe is a finance professional with over Eight years of experience in advisory strategy, investment banking, and microfinance. Currently at Lekki Gardens Estate Limited, she has raised significant project financing. She previously worked at Mutual Trust Microfinance Bank and Blackbit Limited. Amanda holds a BSc in Accounting from Veritas University, is a Chartered Accountant (ICAN) and Chartered Stockbroker (CIS), and is pursuing a Master's in International Business with Data Analytics at Ulster University. She is also certified in Power BI Data Analysis.

Abdulrahim Bashir - Non-executive Director

Bashir Abdulrahim, CEng MICE, is a seasoned Chartered Civil Engineer with over 15 years of expertise in asset management, private finance initiatives, and large-scale infrastructure projects. As the Managing Director of SafeR Project Ltd, he excels in formulating and executing strategic business plans, improving cost-efficiency, and maintaining strong relationships with stakeholders. His prior roles include Deputy Senior Project Manager at Bouygues Construction Nigeria Ltd, where he managed the \$85 million Jabi Lake Mall project, and Surface Treatments Manager at Colas Ltd, where he led a \$30 million business unit.

Bashir holds advanced degrees in Civil Engineering and Finance from Portsmouth University and has earned prestigious qualifications, including Chartered Engineer status from the Institution of Civil Engineers and the European Engineering Council. His accolades include the Most Promising Young Engineer Award and the Worshipful Company of Paviors Travel Award. His broad experience and credentials reflect his exceptional skills in technical management, commercial strategy, and project execution.



OUR LEADERSHIP

ABDULATEEF HUSSEIN - Group CEO

Abdulateef has extensive experience spanning Investment Banking, Microfinance Banking, Insurance and Consulting. He startedhis career as a management consultant at Solina group before moving into investment banking at Blackbit Limited, Axe Capital & Globalview Capital Limited.

He later joined Mutual Trust Microfinance Bank in 2019 as a Manager II, Corporate finance & strategy where he championed the Bank's first N1 Billion 3 year bond and also managed disbursement strategies that led to the growth of the Bank's Balancesheet up to N5 billion in 2020.

He resumed at Egwafin Microfinance Bank as the Chief Operating Officer to help turn the bank around in 2021 and later appointed as the Acting Managing Director. He holds a Bachelor's degree in Economics, Banking and Finance from Eastern Mediterranean University, Cyprus and is also a Chartered Microfinance Banker and a SEC Sponsored individual. He is also undergoing an MBA at the Lagos Business School.

He serves as the Chief Executive Officer at BAS Capital responsible for driving business initiatives and corporate development.

OUR LEADERSHIP

ADNAN KAYODE - Chief Operating Officer, BAS Group

Adnan is a Chartered Risk Manager (CRM) and a Chartered Banker (ACIB) with proven track record in risk management and operational leadership. He is currently pursuing an MBA at the Prestigious Lagos Business School, complementing his Bachelorof Technology degree from the Federal University of Technology, Akure.

Prior to Joining BAS Capital, he held key positions at Ally Microfinance Bank Ltd and Rosabon Financial Services Ltd, where he excelled in credit risk management, compliance, and control. Adnan began his career as a Credit Risk Analyst at Mutual Trust Microfinance Bank Ltd, where he demonstrated exceptional analytical skills and contributed to the bank's revenue goals.

He is a member of several other professional organizations, including the Global Association of Risk Professionals (GARP) and the Chartered Institute of Loan and Risk Management of Nigeria (CILRM). He is also a SEC Sponsored Individual.

He serves as the Chief Operating Officer & Executive Director at BAS Capital Limited.



Funke Shitu, Head of Account, Tax, and Audit Advisory, is a Chartered Accountant with over a decade of experience in financial management, auditing, and advisory services. She holds a B.Sc. in Accounting & Finance and an HND in Public Administration.

Funke excels in financial analysis, risk management, and budgeting, ensuring strategic planning and transparency for BAS Group.



OUR LEADERSHIP

IROMARA VICTOR - Chief Technology Officer, BAS GROUP

Iromara Victor, CTO of BAS Group, has over 10 years of experience in ICT, specializing in telecommunications, software development, and business management. He cofounded BAS Technologies and served as CEO of 8ight Global Telecoms, showcasing his leadership and strategic vision.

Iromara holds an MSc in Management Information Systems from the International University of Missouri and a Beng in Telecommunication Engineering from Kwame Nkrumah University of Science & Technology. His technical expertise is reinforced by certifications in CCNA/CCNP, PMP, Data Science, and Photonics & Cellular Communication. His leadership and skills drive BAS Group's technological innovations.

Okah-Sylva Eliphah - Human Resource and Admin Manager

With over five years of HR and administrative management experience, Eliphah has trained over 100 individuals. She holds a BSc in Mass Communication, is pursuing an MBA in HR, and is a Chartered Institute of Personnel Management member. Her leadership has enhanced BAS Group's workforce efficiency and motivation.



TERFA UDENDE - Group Head Finance and Investments, BAS GROUP

Terfa Udende, Group Head of Finance and Investments at BAS Group, is an accomplished finance manager specializing in accounting, treasury, and portfolio management. He holds a B.Sc. in Accounting from Redeemer University of Nigeria and certifications from CIS, CIBN, and ICAN.

Terfa excels in optimizing investment portfolios, managing assets over N600 million, and fostering stakeholder relationships to drive financial success for BAS Group.

Bolaji Ayobami Mikky - Head of Legal & Compliance

With over 7 years in legal practice and compliance, Bolaji has handled multimillion-dollar transactions. She holds a master's from Federal University of Lokoja and an LL.B from Kogi State University. Certified by the Institute of Chartered Secretaries and Administrators, Bolaji ensures BAS Group's legal and regulatory compliance.

BUSINESS HEADS



Badmus Saheed Ajibola

Business Head, Wealth Management



Loveth Iwaye

Business Head, Real Estate Desk



Adeyemi Fatima Osheiza

Business Head, Wealth Advisory



Ayoola Johnson Olujoba

Business Head, Health Insurance



OUR REGULATORS





OUR TRACK RECORD



Majority stake acquisition, Financial Advisory and Capital raising Services on recapitalization



Financial Advisory and Valuation Services for recapitalization 2023



Bank Recapitalization, Strategic Business Planning & Management Support 2022



Financial Advisory on its N2bn Private Debt Note 2020



Management support and Business Planning for the restructuring of the Bank 2021



Financial Advisory for Equity and debt capital 2024



Due diligence advisory for 2 MFBs for the acquisition and Business Entity Setup for the setup of a State Microfinance Bank 2024



Financial Advisory and Capital Raising on its 3bn Discounted Non-Interest Commercial Paper 2024



Financial Advisory and Capital Rising on its 10bn Istisna Sukuk Programme 2023



Capital Raising on its N1bn Private Note Issuance 2024



Financial Advisory on its N1bn Private Debt Note 2024



Financial Advisory Services for expansion and capital raising services 2024

Proposed Divestment of a **National HMO**

Financial Advisory for the divestment of a National HMO 2024



Ally Healthcare Limited Capital Raising and entity Setup for a regional НМО 2023

Advisory and capital raising services to setup an export business in the Kano Free Trade Zone 2024



Financial Advisory for the valuation of a value-added services company 2020



Financial Advisory on its N500m Private Debt Note 2021



BAS Insurance Brokers Limited Business Entity setup for an insurance brokerage firm 2021



BAS Insurance Brokers Limited Recapitalization for an insurance brokerage firm



N200m capital raise for a camera sales company





Financial Advisory | Wealth Management | Insurance | Healthcare | Technology



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